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for Energy-Efficient Buildings**

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# **Development and Initial Evaluation of an Acceptance Testing Procedure for Air Supply and Distribution Systems in New Army Facilities**

by  
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This document reports USA-CERL's efforts to develop a new acceptance test procedure for ensuring the energy efficiency of air supply and distribution systems in new Army facilities. The procedure was developed by interviewing heating, ventilating, and air-conditioning (HVAC) professionals, reviewing technical literature, and consolidating these findings into a simple, easy-to-use procedure. With this procedure, air supply and distribution system components can be identified and systematically checked for completeness, proper operation, and energy efficiency. Necessary data and efficiency calculations are identified and worksheets are used for recording this information. A glossary of possibly unfamiliar HVAC terms is included. An informal evaluation of the procedure showed that considerable engineering judgment may be needed to choose measurement methods and locations that will produce accurate data. The system's design also affects the ease or difficulty of performing the test. More extensive evaluations are necessary before the procedure can be recommended for use.

This work is part of an overall project to improve the installation and operation of HVAC systems in new Army facilities.

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## FOREWORD

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# DEVELOPMENT AND INITIAL EVALUATION OF AN ACCEPTANCE TESTING PROCEDURE FOR AIR SUPPLY AND DISTRIBUTION SYSTEMS IN NEW ARMY FACILITIES

## 1 INTRODUCTION

### Background

The correct installation and energy efficient operation of a new facility's heating, ventilating, and air-conditioning (HVAC) system can have a strong impact on the facility's overall energy consumption. New facilities should be designed and constructed with this in mind. Unfortunately, although current construction practices can produce functional HVAC systems that provide adequate heating and cooling, they do not guarantee that the systems are operating at maximum energy efficiency. Acceptance testing of a new facility's HVAC systems can become vital in ensuring the proper operation of an energy-efficient building. This step becomes even more important as the size and complexity of the building increases.

U.S. Army Corps of Engineers (USACE) field offices need new acceptance testing procedures that can verify HVAC systems are operating as designed and at maximum energy efficiency. Operations and maintenance personnel in Directorates of Engineering and Housing (DEHs) might also find such procedures useful for maintaining or improving the efficiency of existing HVAC systems. The procedures should test the HVAC system components that will accurately indicate how efficiently the system is performing. Just as important, these procedures must be easy for Corps field inspectors to use, even if they have only a minimum background in HVAC fundamentals.

As part of an ongoing effort to improve construction and acceptance testing of new facilities, to ensure that they are as energy efficient as possible, the U.S. Army Construction Engineering Research Laboratory (USA-CERL) has published two interim reports (IRs). USA-CERL IR E-86/05<sup>1</sup> identified the steps involved in the construction phase of the Military Construction, Army (MCA) process and discussed problems associated with producing energy-efficient new facilities. An example was also developed of an improved version of the "Testing, Adjusting, and Balancing" section of Corps of Engineers Guide Specification (CEGS) 15805.<sup>2</sup> The suggested improvements were intended to ensure energy-efficient operation of a new building's air supply and distribution system. USA-CERL IR E-88/02<sup>3</sup> surveyed the Corps' current construction procedures and literature on construction in the private sector. It was found that MCA phases other than construction affected a facility's final energy performance. In order to enhance the facility's energy performance, recommendations on improving various steps

<sup>1</sup>Dale Herron, Dahtzen Chu, and Charles Burton, *Preliminary Recommendations for Improving the Construction and Acceptance Testing of Energy-Efficient Facilities*, IR E-86/05/ADA169913 (USA-CERL, June 1986).

<sup>2</sup>CEGS-15805, *Air Supply and Distribution Guide Specification* (USACE, December 1984).

<sup>3</sup>Dahtzen Chu, Charles Burton, and Mark Imel, *Identification of Ways to Improve Military Construction for Energy-Efficient Facilities*, IR E-88/02/ADA189632 (USA-CERL, December 1987).

of the MCA process were made. The report also documented a strong need for an HVAC acceptance test. In response to this need, initial steps were taken toward developing an acceptance test for air supply and distribution systems. These systems were chosen for the first test to be developed because they are used in many Corps facilities.

In future work, the acceptance test described in this report will be tested under controlled conditions to determine its accuracy and in the field to evaluate how easy it is to use; the procedure will be modified based on these results. Tests may also be developed for other HVAC components.

### **Objective**

The objective of this phase of study was to develop and initially evaluate a draft acceptance test procedure for air supply and distribution systems. The purpose of this procedure is to ensure that the systems have been installed correctly and are operating efficiently.

### **Approach**

1. To establish a body of information on HVAC systems, inspection checklists were compiled for many individual HVAC components that may require testing.

2. From these checklists, techniques for analyzing air supply and distribution system efficiency were analyzed, modified, and incorporated in a new acceptance test procedure.

3. The new acceptance test procedure was informally evaluated at an existing and a new Army facility to gauge its accuracy and ease of use.

4. Recommendations for refining and expanding the breadth of acceptance testing in new Corps facilities were developed.

The original approach also included monitoring actual construction projects to identify general types of deficiencies that could reduce a new facility's energy efficiency, but this step was eventually de-emphasized. This was due to extremely slow progress on the projects being monitored, in part, and to a realization that an effective acceptance test of a new facility's HVAC system would be more successful in ensuring efficient energy consumption.

### **Mode of Technology Transfer**

After further testing and possible modification, this procedure will be transferred to the field as a field manual or engineering regulation. It is recommended that the procedure be referenced in CEGS-15805 and other appropriate guide specifications, so that design elements can be included to facilitate acceptance testing.



## 2 ACCEPTANCE TESTING REQUIREMENTS

After HVAC systems are installed in new Army buildings, they are tested, adjusted, and balanced (TAB) by the mechanical contractor or his subcontractor to ensure proper operation. The TAB results are recorded and given to the Corps field office in charge of the project.

If the readings recorded in the TAB reports are not within a reasonable range, the Corps will refuse to accept the building until the problems are corrected. Unfortunately, there are no procedures and standards the Corps can use to verify that the TAB results guarantee energy-efficient operation. Visual or functional checks or routine TAB work may not uncover efficiency problems that involve installation, engineering design, systems control, and compatibility between components. The lack of standardized acceptance test procedures based on systematic measurement, analysis, and documentation of performance data makes it hard to decide whether problems are caused by design errors or incorrect installation. This inadequacy was described at length in IR E-88/02.<sup>4</sup>

A working definition of the term "acceptance test" was given in IR E-88/02.<sup>5</sup> This definition has been made more concise:

Acceptance testing of HVAC systems is a systematic procedure to be used by U.S. Army Corps of Engineers representatives and inspectors to evaluate HVAC components of new construction projects. The procedure will ensure that design and installation is in accordance with accepted minimum energy efficient standards and specifications.

This definition forms the basis for USA-CERL's current and future development of acceptance test procedures.

In developing an acceptance test procedure, two goals were set: the test (1) should be easy to use, even for personnel with limited HVAC backgrounds, and (2) should require only simple calculations. The factors considered in developing usable procedures included:

- Time required to perform the procedure
- Training and experience of personnel
- Cost of required instrumentation
- Difficulty of performing tests on different types of components.

Initial efforts concentrated on identifying all the components that make up the HVAC system. This was done by compiling a checklist for every item that was a candidate for inspection. Checklists were developed for the refrigeration process (evaporators, compressors, condensers, chillers), boilers, pumps, chilled and hot water piping systems, steam piping systems, steam traps, heat exchangers, terminal units, fans, and air cleaners. These lists were formulated by interviewing professional mechanical engineers to find out how they ensure HVAC systems are designed and installed correctly, and are operating at maximum efficiency. The purpose of compiling the checklists was to

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<sup>4</sup>Dahtzen Chu, Charles Burton, and Mark Imel.

<sup>5</sup>Dahtzen Chu, Charles Burton, and Mark Imel.

establish a foundation of knowledge on HVAC systems. From this foundation, specific items of information needed by an acceptance test can be extracted. Mechanical contractors were also queried to learn about conventional installation procedures. Design manuals, manufacturers' data, testing and balancing handbooks, and engineering textbooks were researched to obtain in-depth information on different types of systems. These sources are listed in the reference section which accompanies the text of the procedure (see the Appendix). From this foundation work the actual acceptance test procedures were developed.

### **3 ACCEPTANCE TEST PROCEDURE FOR AIR SUPPLY AND DISTRIBUTION SYSTEMS**

The acceptance test procedure described here is intended to cover all types of air supply and distribution systems. It will allow inspectors to systematically measure, analyze, and document several critical energy, flow, pressure, and temperature parameters. They can then use these values to diagnose problems with installation and energy efficiency. The results can be compared with expected values from design calculations and TAB data to ensure the system was installed correctly and is operating efficiently.

To develop the acceptance test procedure, the authors began by determining which components are critical to the energy efficient operation of an air supply and distribution system, e.g., fans. Next, the data that are accurate benchmarks of energy consumption for these components were identified, e.g., air flow and temperature differences. Then standard TAB trade procedures were studied and modified/simplified so that they would measure only these essential data. Existing technology, e.g., conventional TAB instruments, were used throughout the procedure. This approach can make it easier for Corps field inspectors to learn the procedure, since most are somewhat familiar with standard TAB practices. Also Corps field offices may already have conventional TAB instruments or can get access to them.

The complete procedure covers all the major components that could be included in an air supply and distribution system. The procedure is divided into four distinct sections: fans, ducts, coils, and controls. In each section, further subdivisions identify individual component types and their data requirements. Not all these components will be used in an actual facility. The designer or the field office mechanical engineer should tailor the procedure to the particular system to be tested, identifying which types of components are used in the system, and which of them are to be tested. Then the essential measurements and instrumentation can be specified. If spot checking is to be done instead of the complete acceptance test, only applicable sections need to be edited.

All measurements are to be recorded on worksheets included with the procedure. Design values should be supplied by the designer or field office staff, and TAB values should be provided by the field office. Acceptance test data is to be recorded while the personnel perform the test. Some simple calculations will be required for the fans, ducts, and coils sections. No calculations will be needed for the controls section because it is primarily performance-based. It should be possible to perform the full test procedure step-by-step. The text and data forms for the acceptance test are provided in the Appendix. A glossary of potentially unfamiliar acceptance testing terms is included at the end of the procedure.

#### **4 INFORMAL FIELD EVALUATION OF THE ACCEPTANCE TEST PROCEDURE**

The authors did an informal field evaluation of the new acceptance test at an Army installation to determine its feasibility. Two battalion headquarters/classroom buildings were selected for the evaluation. One is approximately 12 years old, and the other was just recently constructed. Both have roughly 11,000 to 12,000 sq ft of floor area. Three multizone air handling units are used in the older building while the newer one is served by a single unit. Both buildings are occupied, which constrained the testing somewhat: the air-conditioning systems had to be continuously operated during testing, and no changes to systems settings were permitted. Further difficulties arose because the only easily accessible portions of the air-conditioning systems' ductwork were located in the buildings' mechanical rooms.

The test procedure first calls for an overall review of the system to determine where and how measurements could be made. During the field evaluation, it became apparent that these decisions could cause some problems. Measurements taken at the wrong location can affect the necessary accuracy required for significant calculations. For example, air pressures and velocities should be measured in relatively long, straight sections of ductwork to minimize turbulence in the airstream. The large size of the equipment in the limited space of the buildings' mechanical rooms made it difficult to find ducts long enough to yield proper values for these variables. Because the ceilings were finished and the rooms were occupied, long runs of ductwork outside the mechanical room were not accessible either. Consequently, some readings could have been inaccurate. This problem with insufficient lengths of straight ductwork would not have existed if the evaluation had been done on an uncompleted building in which ceiling tiles had not yet been installed.

On the whole, the procedure is relatively simple, and Corps personnel should be able to use it with ease. The differences in systems in the two buildings did not pose serious difficulties. Airflow measurements were the simplest; the control systems were more difficult to evaluate because of their sophistication. The evaluation found, however, that considerable engineering judgment may be necessary to insure that accurate data is obtained. For instance, measurements collected at the wrong location would produce useless data. Thus, inspectors may need some training in how the procedure operates.

Another finding was that consideration of acceptance testing must begin during the initial design stages. During the informal test of one of the buildings, it was discovered that pressure taps necessary for taking fluid flow measurements were not installed on the piping for the air handling unit. In an actual test situation, this would cause the test results to be incomplete, or delay completion of the test until the taps were installed. If the designers consider the types of tests that will be done during acceptance testing and the components that need to be built into the system to accommodate the tests, problems like this will be prevented. System designs should be standardized with regard to components required for acceptance tests, whenever possible. This will allow the acceptance test procedure to remain consistent from project to project.

Official field tests of the acceptance test procedure will be undertaken in FY88 to evaluate its accuracy and applicability. The procedure will first be performed at a fully monitored control facility to verify its accuracy. Then actual Army facilities will be tested to demonstrate the procedure's applicability and ease of use. The tests include an evaluation of the forms.

## 5 CONCLUSIONS AND RECOMMENDATIONS

An acceptance test procedure for air supply and distribution systems has been developed by interviewing professional mechanical engineers and mechanical contractors and by researching HVAC literature. The procedure uses simple calculations and conventional methods and instruments, and it is intended to be easy for nonexperts to use.

From the preliminary field evaluation, it was concluded that sound engineering judgment must still be used to obtain accurate measurements. Inspectors may need some training to use the procedure. Further, the design of the system affects the ease of using the test.

### Short-Range Research Plans

The acceptance test will first be evaluated under controlled conditions to confirm the test's accuracy. The suitability of the data recording forms provided (i.e., format, ease of use, amount of detail) should also be evaluated. The test procedure will be supplemented with photographs and figures, which will make it easier to understand.

Extensive field testing will be undertaken in FY88 at Army facilities, at different geographic locations, and under different climatic conditions. Changes based on the results of these test would make the procedure more adaptable.

### Longer-Range Issues

Once the feasibility and practicality of the air supply and distribution acceptance test procedure has been established, it is recommended that other research options be explored. These include:

1. Developing acceptance test procedures for other components of a facility's HVAC system, such as pumps, condensers, or chillers. A system approach to acceptance testing of HVAC systems would then be possible.
2. Automating the data recording and analysis portions of the test using portable computers. This would reduce the amount of time needed to perform the test, and simplify the analysis of the data.
3. Studying electronic and modular testing instrumentation to determine how applicable they are in acceptance testing and which conventional testing instruments they can replace. Modular instrumentation, which can perform different types of tests using interchangeable modules, is available in the commercial market. Other electronic measuring instruments combining increased accuracy with greater ease of use are also becoming available, but at a relatively higher cost. These might reduce the amount of instrumentation, and possibly the amount of time, required to perform acceptance testing. So far, however no research has been done on this equipment to determine its accuracy and ease of use for MCA projects.
4. Performing further research on the use of advanced tracer gas techniques. This technology contains substantial potential for greatly reducing the amount of time necessary to perform acceptance tests for air supply and distribution systems. Some work has already been done for USA-CERL, but much more is needed before these techniques can become both practical and economically feasible.

## **APPENDIX:**

### **ACCEPTANCE TEST PROCEDURE FOR AIR SUPPLY AND DISTRIBUTION SYSTEMS**

This procedure will help determine if air distribution systems in new buildings were installed properly and are operating in an energy efficient manner. Critical energy, flow, pressure, and temperature parameters will be measured. The procedure is presented as an outline, with a section for each category of equipment: fans, ducts, coils, and controls. Each section has a corresponding data worksheet which includes an inspection checklist, and (if applicable) a data section and a calculation section. These forms may be reproduced as necessary for the system to be tested. The data and calculation sections have space where measured data can be compared to design values and to testing, adjusting, and balancing (TAB) results. Any significant discrepancies among these values signal that a closer investigation is needed. The sections are all organized as follows:

- A. Exact identification of system being tested. The general category is subdivided as appropriate. This section helps the inspector verify overall compliance with specifications and decide what measurements will be needed. The system should be identified on the first page of the data worksheet.
- B. Identification of data required.
  - 1. Data that will be measured.
  - 2. Equations that will be used to calculate final efficiency data (items in 1 and 2 are also given on the data and calculation worksheets)
- C. Data acquisition methods.
  - 1. Step-by-step inspection procedures. Visual and functional checks are done first. Results should be recorded on the checklists provided. Then data is measured, calculated, and recorded on the data and calculation worksheets. Specific instructions on measurement methods are not given; standard engineering practice should be used. The procedure can be shortened and simplified by doing only the steps marked with an asterisk (\*).
  - 2. Required equipment (again, listed very generally), and data which must be obtained from manufacturers' information.

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## I. FANS

### A. Type of Fan:

1. Centrifugal
  - a. Forward Curved
  - b. Backward Inclined
  - c. Air-Foil
  - d. Tubular Centrifugal
2. Axial
  - a. Propeller
  - b. Tubeaxial
  - c. Vaneaxial

### B. Identification of Data Required:

1. Data Required:
  - a. Volumetric Air Flow
  - b. Differential Pressure
  - c. Motor Speed
  - d. Electrical Power
2. Use of Data:
  - a.  $AHP_s = (cfm * P_s)/6356$
  - b.  $AHP_t = (cfm * P_t)/6356$
  - c. Static Efficiency =  $AHP_s/BHP_a$
  - d. Total Efficiency =  $AHP_t/BHP_a$

where:  $AHP_s$  = static air horsepower  
 $AHP_t$  = total air horsepower  
 $BHP_a$  = approximate brake horsepower  
 $cfm$  = flow rate at diffuser  
 $P_t$  = total airstream pressure  
 $P_s$  = static airstream pressure  
 $*$  = multiply  
 $/$  = divide

Note: Use the following formula to determine approximate  $BHP_a$

$$\text{Corrected Full Load Amps (CFLA)} = \frac{A_{np} * V_{np}}{V_{fc}}$$



$$\text{Approximate BHP}_a = \text{HP}_{np} * \frac{\text{Motor Operating Amps}}{\text{CFLA}}$$

where:  $A_{np}$  = nameplate amps

$\text{HP}_{np}$  = nameplate horsepower

$V_{fc}$  = field checked voltage

$V_{np}$  = nameplate voltage

### C. Data Acquisition Procedures:

#### 1. Methods:

- a. Verify the equipment matches the TAB report for nameplate data such as model number, make, arrangement, class, etc.
- b. Verify all parts are functioning properly.
- c. Locate all start-stop disconnect switches, electrical interlocks, and motor starters. Motors must be equipped with thermal overload protection of the proper size.
- d. Check availability of electrical power to all equipment and verify the compatibility of voltage and phase. The average voltage delivered to the motor should not vary more than a few volts from the nameplate rating.

Note: 1. Single-phase motors: Place voltmeter clamp around one wire and connect leads to the starter's two load terminals. The reading will show the voltage of the current being applied to the motor.

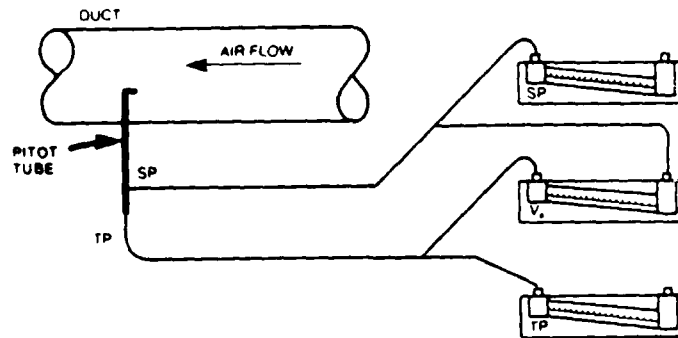
2. Three-phase motors: Connect the voltmeter terminals to poles no. 1 and 2 first, then to poles no. 2 and 3, then to poles no. 3 and 1. Take the average of the three readings.

- e. Inspect the inlet and discharge of fan plenums for obstructions. Plenum and ductwork failure or collapse can result from closed dampers.
- f. Confirm air filter size, type, number, and condition. If high efficiency filters are used, check to see that the filter frames are sealed to the plenum or duct to prevent leakage.
- \* g. By using a tachometer, confirm fan motor rpm is set as designed, and record on System Data Section of the Fan Data Worksheet.

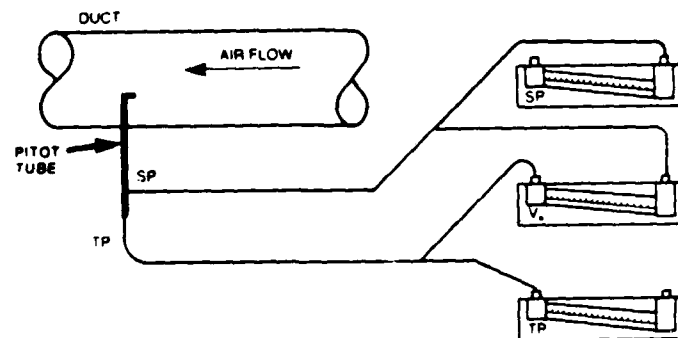
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\*Note: For simplest method, perform only steps g, h, i, and j.

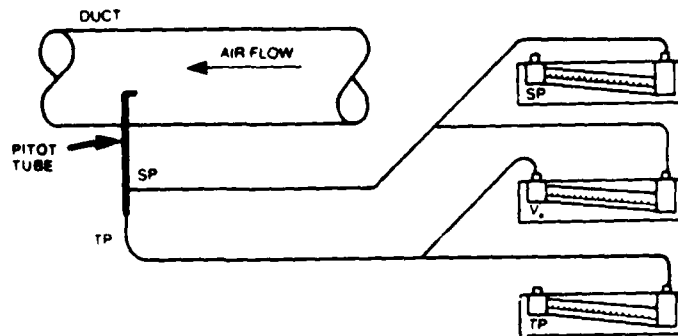
- \* h. Perform necessary airflow measurements using duct traverse worksheet and record on System Data Section of the Fan Data Worksheet.
  - \* i. Verify amperes and horsepower by using a voltmeter. The power factor must be verified to determine exact kilowatt consumption.
  - \* j. Do the calculations specified under "Use of Data" and record the results in the Calculations section of the Fan Data Worksheet.
2. Equipment and Data Required: (see attached glossary)
- a. Pitot Tube - used in conjunction with manometer to measure volumetric air flow and airstream pressure (see Figure A1 for proper connections)
  - b. Manometer
  - c. Voltmeter - to measure electric voltages and currents
  - d. Tachometer - to measure fan motor speed
  - e. Manufacturer's fan performance curve - to measure efficiency of fan.



A) PITOT TUBE CONNECTIONS FOR SUPPLY AIRSTREAM



B) PITOT TUBE CONNECTIONS IF AIRSTREAM IS EXHAUSTED FROM DUCT & TP IS POSITIVE



C) PITOT TUBE CONNECTIONS IF AIRSTREAM IS EXHAUSTED FROM DUCT & TP IS NEGATIVE

**Figure A1. Pitot tube connections to a manometer for measuring static air pressure (SP), velocity pressure (VP), or total air pressure (TD) for various airstream designs. Source: *Procedural Standards for Testing, Adjusting, Balancing of Environmental Systems* (National Environmental Balancing Bureau, 1983), p 2.5.**

# FAN DATA WORKSHEET

PROJECT: \_\_\_\_\_

EQUIPMENT LOCATION: \_\_\_\_\_

FAN TYPE: \_\_\_\_\_

## SYSTEM CHECKS:

	Ready		Date checked
	yes	no	
1. Nameplate data			
2. Rotation (in correct direction)			
3. Wheel clearance and balance			
4. Bearing and motor lubrication			
5. Drive alignment and belt tension			
6. Drive set screws tight			
7. Belt guard in place			
8. Flexible duct connector alignment			
9. Starters and disconnect switches			
10. Electrical service and connections			
11. Fan inlet and discharge			
12. Air filters			

# DUCT TRAVERSE WORKSHEET:

Use this worksheet to calculate volumetric airflow at fan outlet or zone. Divide duct to be measured into 16 blocks. Use manometer and pitot tube to take readings of velocity pressure at the centerpoint of each block. Convert velocity pressure to velocity using attached table, and mark down in the appropriate space below.

		X						Zone number: _____
		X/8	X/4	X/4	X/4			
Y	Y/8							
	Y/4							
	Y/4							
	Y/4							
	Y/4							

Note: If the maximum distance between traverse points is greater than 6", expand the duct traverse diagram as necessary by using the shaded blocks of the diagram.

$$\text{Average Velocity (fpm)} = \frac{\text{Sum of Readings}}{\text{Number of Readings}} =$$

$$\text{Net Area (ft}^2\text{)} = \frac{(\text{Duct Width}) * (\text{Duct Height})}{144} =$$

$$\text{Volumetric Air Flow (cfm)} = (\text{Average Velocity}) * (\text{Net Area})$$

Average Velocity	*	Net Area	=	Volumetric Air Flow

Velocity in feet per minute and  
 $V = 4005 \sqrt{VP}$  velocity pressure in inches of water

VP	V	VP	V	VP	V	VP	V	VP	V	VP	V	VP	V	VP	V
001	127	085	1167	169	1646	253	2015	337	2325	70	3351	154	4970	238	6179
002	179	086	1175	170	1651	254	2019	338	2329	71	3375	155	4986	239	6191
003	219	087	1181	171	1656	255	2023	339	2332	72	3398	156	5002	240	6204
004	253	088	1188	172	1661	256	2027	340	2335	73	3422	157	5018	241	6217
005	283	089	1193	173	1666	257	2031	341	2338	74	3445	158	5034	242	6230
006	310	090	1201	174	1670	258	2035	342	2342	75	3468	159	5050	243	6243
007	335	091	1208	175	1675	259	2039	343	2345	76	3491	160	5066	244	6256
008	358	092	1215	176	1680	260	2042	344	2349	77	3514	161	5082	245	6269
009	380	093	1222	177	1685	261	2046	345	2352	78	3537	162	5098	246	6281
010	400	094	1228	178	1690	262	2050	346	2356	79	3560	163	5114	247	6294
011	420	095	1234	179	1695	263	2054	347	2360	80	3582	164	5129	248	6307
012	439	096	1241	180	1699	264	2058	348	2363	81	3604	165	5144	249	6319
013	457	097	1247	181	1704	265	2062	349	2366	82	3625	166	5160	250	6332
014	474	098	1254	182	1709	266	2066	350	2369	83	3657	167	5175	251	6345
015	491	099	1260	183	1713	267	2070	351	2372	84	3669	168	5191	252	6358
016	507	100	1266	184	1718	268	2074	352	2376	85	3690	169	5206	253	6370
017	522	101	1273	185	1723	269	2078	353	2379	86	3709	170	5222	254	6383
018	537	102	1279	186	1727	270	2081	354	2383	87	3729	171	5237	255	6395
019	552	103	1285	187	1732	271	2085	355	2386	88	3758	172	5253	256	6408
020	566	104	1292	188	1737	272	2089	356	2389	89	3779	173	5268	257	6420
021	580	105	1298	189	1741	273	2093	357	2393	90	3800	174	5283	258	6433
022	594	106	1304	190	1746	274	2097	358	2396	91	3821	175	5298	259	6445
023	607	107	1310	191	1750	275	2101	359	2400	92	3842	176	5313	260	6458
024	620	108	1316	192	1755	276	2105	360	2403	93	3863	177	5328	261	6470
025	633	109	1322	193	1759	277	2119	361	2406	94	3884	178	5343	262	6482
026	645	110	1328	194	1764	278	2113	362	2410	95	3904	179	5359	263	6495
027	658	111	1334	195	1768	279	2116	363	2413	96	3924	180	5374	264	6507
028	670	112	1340	196	1773	280	2119	364	2416	97	3945	181	5388	265	6519
029	682	113	1346	197	1777	281	2123	365	2420	98	3965	182	5403	266	6532
030	694	114	1352	198	1782	282	2127	366	2423	99	3985	183	5418	267	6544
031	705	115	1358	199	1787	283	2131	367	2426	100	4005	184	5433	268	6556
032	716	116	1364	200	1791	284	2135	368	2429	101	4025	185	5447	269	6569
033	727	117	1370	201	1795	285	2139	369	2433	102	4045	186	5462	270	6581
034	738	118	1375	202	1800	286	2143	370	2436	103	4064	187	5477	271	6593
035	749	119	1382	203	1804	287	2147	371	2439	104	4084	188	5491	272	6605
036	759	120	1387	204	1809	288	2151	372	2443	105	4103	189	5506	273	6617
037	770	121	1393	205	1813	289	2154	373	2445	106	4123	190	5521	274	6629
038	780	122	1399	206	1818	290	2157	374	2449	107	4142	191	5535	275	6641
039	791	123	1404	207	1822	291	2161	375	2453	108	4162	192	5550	276	6654
040	801	124	1410	208	1827	292	2164	376	2456	109	4181	193	5564	277	6666
041	811	125	1416	209	1831	293	2168	377	2459	110	4200	194	5579	278	6678
042	821	126	1422	210	1835	294	2171	378	2462	111	4219	195	5593	279	6690
043	831	127	1427	211	1839	295	2175	379	2466	112	4238	196	5608	280	6702
044	840	128	1433	212	1844	296	2179	380	2469	113	4257	197	5623	281	6714
045	849	129	1439	213	1848	297	2182	381	2472	114	4276	198	5637	282	6725
046	859	130	1444	214	1853	298	2186	382	2475	115	4295	199	5651	283	6737
047	868	131	1449	215	1857	299	2189	383	2479	116	4314	200	5664	284	6749
048	877	132	1455	216	1862	300	2193	384	2481	117	4332	201	5678	285	6761
049	887	133	1461	217	1866	301	2197	385	2485	118	4350	202	5692	286	6773
050	896	134	1466	218	1870	302	2200	386	2488	119	4368	203	5706	287	6785
051	904	135	1471	219	1875	303	2204	387	2491	120	4386	204	5720	288	6797
052	913	136	1477	220	1879	304	2208	388	2495	121	4405	205	5734	289	6809
053	922	137	1482	221	1883	305	2212	389	2499	122	4423	206	5748	290	6820
054	931	138	1488	222	1887	306	2215	390	2501	123	4442	207	5762	291	6832
055	939	139	1493	223	1892	307	2219	40	2533	124	4460	208	5776	292	6844
056	948	140	1498	224	1896	308	2223	41	2563	125	4478	209	5790	293	6855
057	956	141	1504	225	1900	309	2226	42	2595	126	4495	210	5804	294	6867
058	964	142	1509	226	1905	310	2230	43	2626	127	4513	211	5817	295	6879
059	973	143	1515	227	1909	311	2233	44	2656	128	4531	212	5831	296	6890
060	981	144	1520	228	1913	312	2236	45	2687	129	4549	213	5845	297	6902
061	989	145	1525	229	1917	313	2239	46	2716	130	4566	214	5859	298	6913
062	996	146	1530	230	1921	314	2242	47	2746	131	4583	215	5872	299	6925
063	1004	147	1536	231	1925	315	2245	48	2775	132	4601	216	5886	300	6937
064	1012	148	1541	232	1929	316	2248	49	2804	133	4619	217	5899	301	6948
065	1020	149	1546	233	1933	317	2251	50	2832	134	4636	218	5913	302	6960
066	1029	150	1551	234	1937	318	2254	51	2860	135	4653	219	5927	303	6971
067	1037	151	1556	235	1941	319	2257	52	2888	136	4671	220	5940	304	6983
068	1045	152	1561	236	1945	320	2260	53	2916	137	4688	221	5954	305	6994
069	1052	153	1567	237	1950	321	2264	54	2943	138	4705	222	5967	306	7006
070	1060	154	1572	238	1954	322	2268	55	2970	139	4722	223	5981	307	7017
071	1067	155	1577	239	1958	323	2272	56	2997	140	4739	224	5994	308	7028
072	1075	156	1582	240	1962	324	2276	57	3024	141	4756	225	6008	309	7040
073	1082	157	1587	241	1966	325	2280	58	3050	142	4773	226	6021	310	7051
074	1089	158	1592	242	1970	326	2284	59	3076	143	4790	227	6034	311	7063
075	1097	159	1597	243	1974	327	2289	60	3102	144	4806	228	6047	312	7074
076	1104	160	1602	244	1978	328	2293	61	3127	145	4823	229	6060	313	7085
077	1111	161	1607	245	1982	329	2297	62	3153	146	4840	230	6074	314	7097
078	1119	162	1612	246	1987	330	2301	63	3179	147	4856	231	6087	315	7108
079	1125	163	1617	247	1991	331	2304	64	3204	148	4873	232	6100	316	7119
080	1133	164	1622	248	1995	332	2308	65	3229	149	4889	233	6113	317	7131
081	1140	165	1627	249	1999	333	2311	66	3254	150	4905	234	6126	318	7142
082	1147	166	1632	250	2003	334	2315	67	3279	151	4921	235	6139	319	7153
083	1154	167	1637	251	2007	335	2318	68	3303	152	4938	236	6152	320	7164
084	1161	168	1642	252	2011	336	2322	69	3327	153	4954	237	6165		

### VELOCITY FOR VARIOUS VELOCITY PRESSURES

(Source: TAB Services, Ltd., Altoona WI; used with permission.)

# FAN SYSTEM DATA:

		Design	TAB	Actual
Fan Motor Nameplate Amps	$A_{np}$			
Fan Motor Nameplate Voltage	$V_{np}$			
Fan Motor Nameplate Horsepower	$HP_{np}$			
Fan Motor Operating Amps	$A_{op}$			
Fan Motor Field Checked Voltage	$V_{fc}$			
Fan Motor rpm	rpm			
Fan rpm	rpm			
Volumetric Air Flow (cfm)	cfm			
Total Airstream Pressure ( $P_t$ )	in. wg			
Static Airstream Pressure ( $P_s$ )	inlet			
	in. wg			
	discharge			

# FAN CALCULATIONS:

		Design	TAB	Actual
Corrected Full Load Amps (CFLA) $CFLA = (A_{np} * V_{np}) / V_{fc}$				
Approximate Brake Horsepower ( $BHP_a$ ) $BHP_a = A_{op} / CFLA$	HP			
Total Air Horsepower ( $AHP_t$ ) $AHP_t = (cfm * P_t) / 6356$	HP			
Static Air Horsepower ( $AHP_s$ ) $AHP_s = (cfm * P_s) / 6356$	HP			
Static Efficiency = $AHP_s / BHP_a$	%			
Total Efficiency = $AHP_t / BHP_a$	%			

Note: Use results of calculations to plot a point on the performance curve (provided by the manufacturer) that the fan is operating at. This should determine if the fan is operating at an acceptable efficiency or not (acceptability ranges should also be provided by the manufacturer.)

RECOMMENDED ACTIONS: \_\_\_\_\_

THIS SPACE FOR CALCULATIONS:



## II. DUCTS

### A. Identification of System to be Tested:

#### 1. Type of Duct:

##### a. Velocity

- 1) Low Velocity - up to 2500 fpm
- 2) High Velocity - above 2500 fpm

##### b. Pressure

- 1) Low Pressure - up to 3 3/4 in. wg
- 2) Medium Pressure - 3 3/4 to 6 3/4 in. wg
- 3) High Pressure - 6 3/4 to 12 1/4 in. wg

Note: These pressure ranges are total pressures, including the losses through the air handling apparatus, (filter, coils, and casing) ductwork, and the air terminal in the space.

### B. Identification of Data Required:

#### 1. Data Required:

- a. Volumetric Airflow at Zone Inlet (cfm)
- b. Volumetric Airflow at Diffusers (cfm)
- c. Air Temperature at Zone Inlet ( $T_z$ )
- d. Air Temperature at Diffusers ( $T_d$ )

#### 2. Use of Data

##### a. Airflow Efficiency =

$$\frac{\text{Total Volumetric Airflow for Zone's Diffusers}}{\text{Volumetric Airflow at Zone Inlet}} \times 100\%$$

Note: If the Air Flow Efficiency is less than 90 percent, duct leakage or blockage should be located and corrected.

##### b. Air Temperature Difference = $T_d - T_z$

Note: This is calculated for each diffuser. If the Air Temperature Difference is more than 10 percent of the zone inlet temperature, the source of heat loss or heat gain must be determined and corrected.

### C. Data Acquisition Procedures:

#### 1. Methods:

- \* a. Check that all outside air intake, return and exhaust air dampers are in the proper position and/or operational.

- b. Check that all system volume dampers and fire dampers have been installed, are in full open position, and are accessible.
  - c. Inspect access doors and hardware for tightness and leakage and verify that all necessary access doors have been installed.
  - \* d. Verify that all air terminals and terminal units have been installed and that terminal dampers are fully open.
  - e. Inspect duct systems for proper construction, that all turning vanes have been installed, and that all joints have been sealed as specified.
  - f. Inspect coils, duct heaters, and terminals for leakage at duct connections and piping penetrations.
  - g. Confirm that openings have been provided in walls and plenums for proper air passage.
  - h. Confirm that all architectural features such doors, ceiling plenums, and windows are installed and are functional with regard to airflow of the duct systems being tested.
  - \* i. Confirm locations for pitot tube traverse measurements and accessibility for testing measurements in general.
  - \* j. Perform necessary airflow and temperature measurements and calculations and record on Duct Data Worksheet (use the duct traverse worksheet for airflow).
2. Equipment Required: (see attached glossary)
- a. Pitot tube - used in conjunction with manometer to measure volumetric airflow
  - b. Manometer
  - c. Flow Hood - to measure volumetric air flow at individual diffusers
  - d. Thermometer - to measure air temperature.

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\*Note: For simplest method, perform only steps a, d, i, and j.

# DUCT DATA WORKSHEET

PROJECT: \_\_\_\_\_

DUCT TYPE: (low)(high) Velocity (low)(medium)(high) Pressure

## SYSTEM CHECKS:

	Ready		Date checked
	yes	no	
1. Outside air intake, return, and exhaust air dampers in proper position			
2. System volume dampers and fire dampers open and accessible			
3. Access doors closed and tight			
4. Terminal units, registers, and diffusers fully open and set			
5. Turning vanes in square elbows			
6. Ductwork sealed as required			
7. Coils, duct heaters, terminals inspected for leakage			
8. Air shafts and openings as required			
9. Windows and doors installed and closed			
10. Ceiling plenums installed and sealed			

DUCT SYSTEM DATA:

Zone No.	Design		TAB		Actual	
	Airflow cfm	Temp $T_z$	Airflow cfm	Temp $T_z$	Airflow* cfm	Temp $T_z$
Diffuser No.	cfm	$T_d$	cfm	$T_d$	cfm	$T_d$
Total cfm						

\*Use duct traverse worksheet (Fan Data, page 2) to calculate airflow.

DUCT CALCULATIONS:

$$\text{Airflow Efficiency (AFE)} = \frac{\text{Total Volumetric Airflow for Diffusers}}{\text{Volumetric Airflow at Zone Inlet}} * 100 \%$$

	Design	TAB	Actual
AFE			

Note: If airflow efficiency is less than 90%, duct leakage or blockage should be located.

$$\text{Air Temperature Difference} = T_d - T_z$$

where:  $T_d$  = Air Temperature at Diffuser  
 $T_z$  = Air Temperature at Zone Inlet

Diffuser Number										
$T_d - T_z$										

Note: This is calculated for each diffuser. If the Air Temperature Difference is more than 10 percent of the Zone Inlet Air Temperature, the source of heat loss or heat gain must be determined and corrected.

RECOMMENDED ACTIONS:

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THIS SPACE FOR CALCULATIONS:

### III. COILS

#### A. Type of Coils:

1. Chilled Water
2. Direct Expansion
3. Hot Water

#### B. Identification of Data Required:

##### 1. Data Required:

- a. Flow Rate of Fluid
- b. Flow Rate of Air
- c. Air Entering and Leaving Temperatures
- d. Fluid Entering and Leaving Temperatures
- e. Entering and Leaving Humidity Ratio
- f. Water Pressure Drop
- g. Air Pressure Drop

##### 2. Use of Data:

###### a. Air:

1.  $Q_s = 1.08 * \text{cfm} * \Delta T_{db}$
2.  $Q_l = 0.7 * \text{cfm} * \Delta g$
3.  $Q_t = Q_s + Q_l$

###### b. Water:

1.  $Q_{\text{water}} = 500 * \text{gpm} * \Delta T_{\text{water}}$
2.  $\text{EFF}_{\text{tot}} = Q_t / Q_{\text{water}}$  (cooling)
3.  $\text{EFF}_{\text{tot}} = Q_s / Q_{\text{water}}$  (heating)

###### c. Direct Expansion:

1.  $\text{EFF}_{\text{tot}} = Q_t / Q_{\text{coil}}$

where:  $Q_s$  = sensible heat

$Q_l$  = latent heat

$Q_t$  = total heat

cfm = air flow rate at coil inlet

$\Delta T_{db}$  = change in dry bulb temperature

$\Delta g$  = change in the humidity ratio (in grains of moisture per pound of dry air)

$Q_{\text{water}}$  = heat transfer (water)  
 $\text{gpm}$  = fluid flow rate through coil  
 $\Delta T_{\text{water}}$  = change in water temperature  
 $\text{EFF}_{\text{tot}}$  = total coil efficiency  
 $Q_{\text{coil}}$  = coil heat transfer  
 $*$  = multiply  
 $/$  = divide

**Note:** For each coil, measure the entering and leaving air dry bulb and wet bulb temperatures. Plot the air temperatures on a psychrometric chart and find the change in humidity ratio ( $\Delta g$ ). (See Figure A2.)

**C. Data Acquisition Procedures:**

**1. Methods:**

- \* a. Verify size and physical data.
- b. Inspect for coil obstructions and/or debris and leakage in piping.
- c. Verify proper piping methods, connections for flow, pipe sizes, venting devices, etc.
- d. Verify air flow directions.
- \* e. Check to see that coil is placed in proper direction.
- f. Confirm operation of control valve.
- \* g. Confirm operation, type, and size of automatic valve, expansion valves, and other control equipment.
- \* h. Perform necessary measurement procedures and calculations and record on Coil Data Worksheet. (Use duct transverse worksheet in Fan Data Worksheet to calculate airflow.)

**2. Equipment and Data Required: (See attached glossary)**

- a. Pitot Tube - used in conjunction with manometer to measure airstream pressure
- b. Manometer
- c. Differential Pressure Gauge - to measure fluid flow pressure drop
- d. Portable Electronic Temperature Measurement Device
- e. Manufacturer's data for direct expansion coil (if required).

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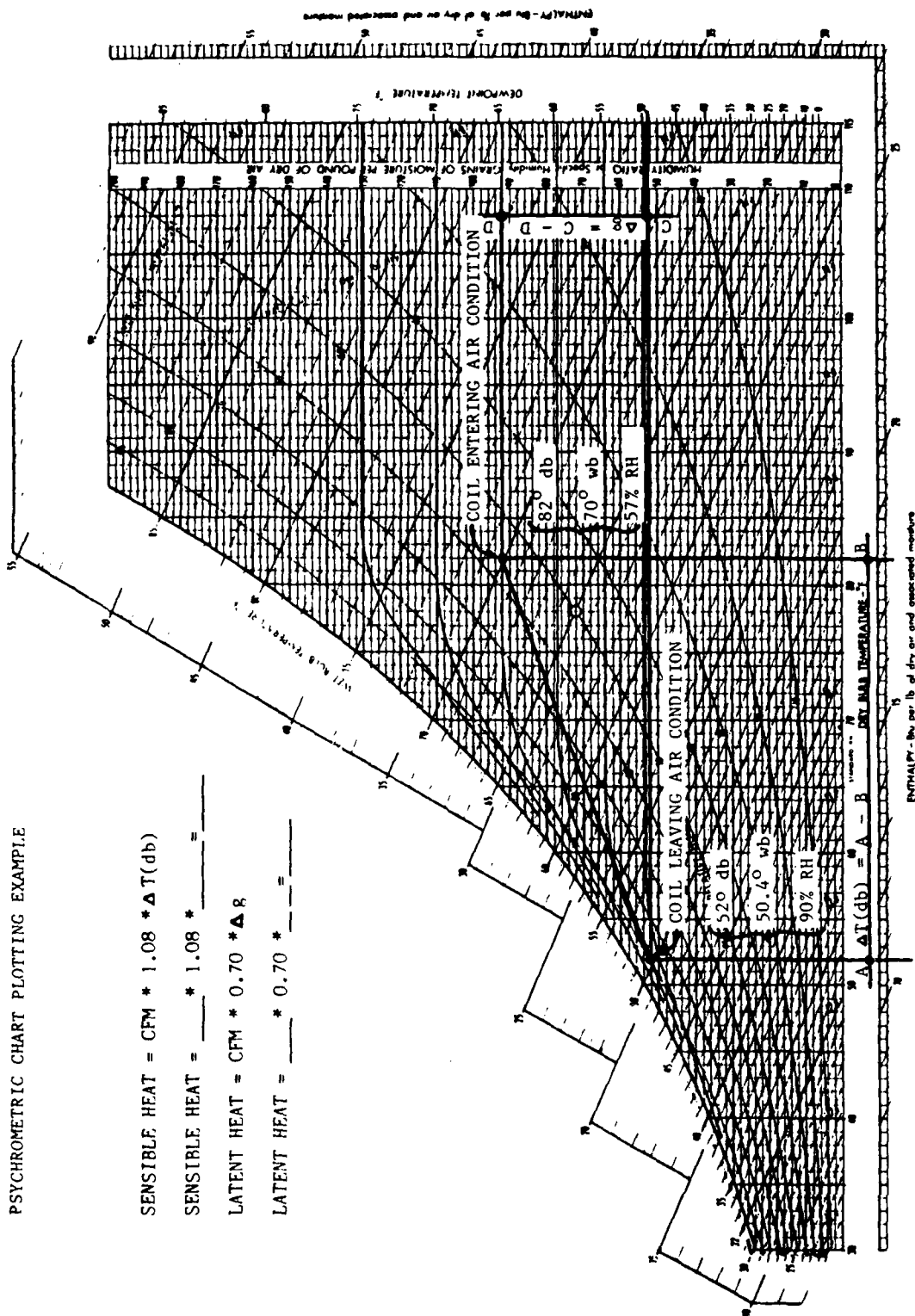
**\*Note:** For simplest method, perform only steps a, e, g, and h.



PSYCHROMETRIC CHART PLOTTING EXAMPLE

SENSIBLE HEAT = CFM \* 1.08 \*  $\Delta T$ (db)  
SENSIBLE HEAT = \_\_\_\_\_ \* 1.08 \* \_\_\_\_\_ = \_\_\_\_\_  
LATENT HEAT = CFM \* 0.70 \*  $\Delta R$   
LATENT HEAT = \_\_\_\_\_ \* 0.70 \* \_\_\_\_\_ = \_\_\_\_\_

The image shows a psychrometric chart with a grid of dry-bulb temperature (horizontal) and wet-bulb temperature (diagonal) lines. A process line is plotted from point A to point B. Point A is at 82° db and 57% RH. Point B is at 52° db and 90% RH. The process line is labeled 'COIL LEAVING AIR CONDITION' and 'COIL ENTERING AIR CONDITION'. The chart also includes a saturation curve and a scale for humidity ratio (grains of moisture per pound of dry air) on the right side.

$$\text{LATENT HEAT} = \frac{\quad}{\quad} * 0.70 * \frac{\quad}{\quad} = \frac{\quad}{\quad}$$


**Figure A2. Psychrometric chart plotting example.** Source: © The Trane Company Division of American Standard, Inc., 1960. Reprinted with permission.

# COIL DATA WORKSHEET

PROJECT: \_\_\_\_\_

COIL TYPE: \_\_\_\_\_

## SYSTEM CHECKS:

	Ready		Date checked
	yes	no	
1. Size and rows			
2. Fin spacing and condition			
3. Obstructions and/or debris			
4. Piping leakage			
5. Correct piping connections and flow			
6. Air vents			
7. Airflow and direction			
8. Coil placed in proper direction			
9. Valves open or set			

## PUMP SYSTEM DATA:

	Design	TAB	Actual
Pump Motor Nameplate Amps $A_{pnp}$			
Pump Motor Nameplate Voltage $V_{pnp}$			
Pump Motor Nameplate Horsepower $HP_{pnp}$			
Pump Motor Operating Amps $A_{pop}$			
Pump Motor Field Checked Voltage $V_{pfc}$			
Pump Motor rpm rpm			
Total System Pressure Drop (measured at pump) ft hd			

COIL SYSTEM DATA:

Air Measurements:		Design	TAB	Actual
Airflow rate (cfm)	cfm			
Entering dry bulb temp ( $T_{endb}$ )	deg F			
Entering wet bulb temp ( $T_{enwb}$ )	deg F			
From psychrometric chart: Entering humidity ratio ( $HR_{en}$ )	g/lbm			
Entering pressure ( $P_{en}$ )	in wg			
Leaving dry bulb temp ( $T_{lvdb}$ )	deg F			
Leaving wet bulb temp ( $T_{lvwb}$ )	deg F			
From psychrometric chart: Leaving humidity ratio ( $HR_{lv}$ )	g/lbm			
Leaving pressure ( $P_{lv}$ )	in wg			
Change in dry bulb temp ( $\Delta T_{db}$ ) $\Delta T_{db} = T_{endb} - T_{lvdb}$ (cooling) $\Delta T_{db} = T_{lvdb} - T_{endb}$ (heating)	deg F			
Change in humidity ratio ( $\Delta g$ ) $\Delta g = HR_{en} - HR_{lv}$	g/lbm			
Pressure drop ( $PD_{air}$ ) $PD_{air} = P_{en} - P_{lv}$	in wg			

Water Measurements:		Design	TAB	Actual
Water flow rate (gpm)	gpm			
Entering temperature (EWT)	deg F			
Entering pressure (EWP)	in wg			
Leaving temperature (LWT)	deg F			
Leaving pressure (LWP)	in wg			
Change in water temp ( $\Delta T_{water}$ ) $\Delta T_{water} = EWT - LWT$ (cooling) $\Delta T_{water} = LWT - EWT$ (heating)	deg F			
Pressure drop ( $PD_{water}$ ) $PD_{water} = EWP - LWP$	in wg			

COIL CALCULATIONS:

Air:	Design	TAB	Actual
Sensible Heat ( $Q_s$ ) $Q_s = 1.08 * cfm * \Delta T_{db}$ BtuH			
If testing for cooling conditions, also calculate the following:			
Latent Heat ( $Q_l$ ) $Q_l = 0.7 * cfm * \Delta g$ BtuH			
Total Heat ( $Q_t$ ) $Q_t = Q_s + Q_l$ BtuH			

For Water (liquid) Coils:	Design	TAB	Actual
Heat Transfer ( $Q_{water}$ ) $Q_{water} = 500 * gpm * \Delta T_{water}$ BtuH			
Total Coil Efficiency ( $EFF_{tot}$ ) $EFF_{tot} = Q_t / Q_{water}$ (cooling) $EFF_{tot} = Q_s / Q_{water}$ (heating) %			

For Direct Expansion Coils:	Design	TAB	Actual
Coil Heat Transfer ( $Q_{coil}$ ) per manufacturer BtuH			
Total Coil Efficiency ( $EFF_{tot}$ ) $EFF_{tot} = Q_t / Q_{coil}$ %			

RECOMMENDED ACTIONS: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

THIS SPACE FOR CALCULATIONS:

## IV. CONTROLS

### A. Control System Components

#### 1. Sensing Elements

##### a. Temperature

- 1) Bimetal
- 2) Rod-and-Tube
- 3) Sealed Bellows
- 4) Remote Bulb
- 5) Resistance

##### b. Humidity

- 1) Hygroscopic
- 2) Electrical

##### c. Pressure

#### 2. Controllers

##### a. Electric/Electronic

- 1) Two-Position
- 2) Floating Control
- 3) Proportional

##### b. Pneumatic

- 1) Nonrelay
- 2) Relay
- 3) Direct Acting
- 4) Reverse Acting

#### 3. Thermostats

- a. Day-Night
- b. Heating-Cooling
- c. Multistage
- d. Submaster
- e. Wet-Bulb
- f. Dew Point

#### 4. Transducers

- a. PE (Pneumatic to Electric)
- b. EP (Electric to Pneumatic)
- c. Modulating (A device that will change a modulating air signal to a variable voltage output, or a variable electric or electronic signal may produce a varying air pressure output.)

5. Control Devices

a. Automatic Valves

- 1) Single-seated
- 2) Pilot Piston
- 3) Double-seated or Balanced
- 4) Three-way Mixing
- 5) Three-way Diverting
- 6) Butterfly

b. Valve Operators

- 1) Solenoid
- 2) Electric Motor
  - a) Unidirectional
  - b) Spring Return
  - c) Reversible

3) Pneumatic

c. Automatic Dampers

- 1) Single-blade
- 2) Multi-blade
  - a) Parallel Operation
  - b) Opposed Operation
- 3) Mixing

d. Damper Operators (similar to valve operators)

- 1) Electric
  - a) Unidirectional
  - b) Spring Return
  - c) Reversible
- 2) Pneumatic

B. Data Acquisition Procedures:

1. Methods:

- a. Review specifications to determine proper control schedules.
- b. Verify that the controllers are properly installed in the specified location (see contract drawings).
- c. Verify that the sensing elements are properly installed in the specified location (see contract drawings).

- d. Confirm connection between sensing element and appropriate controller (see temperature control shop drawing).
- e. Verify connection between the controller and relays and/or actuators that operate the dampers and valves.
- f. Confirm that pneumatic lines are either soft copper or nylon reinforced tubing with branch piping commonly 1/4 in. to 1/8 in. pipe size.
- g. Confirm appropriate corrective action of the controller due to a deviation between the controlled variable and the controller set point.
- h. Verify that dampers and valves are in the proper position (NO = normally open; NC = normally closed) and operational.
- i. Verify the proper operating air pressure for the pneumatic control system. The pressure usually ranges 3 to 20 psig depending on the device, although higher pressures are occasionally used for operating very large valves and dampers.
- j. Verify that the compressed air supply dryer is operational and that the filter is free from oil and dirt.
- k. Verify proper operating voltage for electric/electronic systems. Electrical systems are commonly line voltage of 120/240 V or low voltage typically 24 V. Electronic systems are commonly 5 V with a 15 V maximum (see shop drawings).
- l. Confirm proper location and installation of safety controls such as high temperature sensors, low temperature sensors, and smoke detectors.
- m. Check that all pneumatic lines, electrical wires, and devices are properly supported and protected against damage.
- n. Confirm the change in pneumatic supply air pressure from day/night or summer/winter use.



# CONTROLS DATA WORKSHEET

PROJECT: \_\_\_\_\_

CONTROLS LOCATION: \_\_\_\_\_

CONTROLS TYPE: \_\_\_\_\_

## SYSTEM CHECKS:

	Ready		Date checked
	yes	no	
1. Controllers installation and location			
2. Sensing elements installation and location			
3. Controller set point			
4. Connections between sensing elements, controllers, and controlled devices			
5. Dampers and valves			
6. Pneumatic operating air pressure			
7. Air dryer and filter			
8. Electric/electronic operating voltages			
9. Safety controls installation and location			
10. Pneumatic lines, electric wires and devices			
11. Change in pneumatic supply air pressure (day/night, summer/winter)			

RECOMMENDED ACTIONS: \_\_\_\_\_

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## V. ACCEPTANCE TESTING GLOSSARY

### Automatic Dampers:

**Mixing:** A damper composed of two damper sections interlinked so that one section opens as the other one closes.

**Multiblade:** This damper has two or more blades linked together.

- a. **Opposed Operation:** Adjacent blades rotate in opposite direction.
- b. **Parallel Operation:** All the blades rotate in the same direction.

### Automatic Valves:

**Butterfly:** This valve consists of a heavy ring enclosing a disc which rotates on an axis.

**Double-seated or Balanced:** This valve is designed so that the media pressure acting against the valve disc is essentially balanced, reducing the force required of the valve operator.

**Pilot Piston:** The pressure of the control agent is used as an aid in operating the valve.

**Three-way Diverting:** This valve has one inlet and two outlet connections, and two separate discs and seats. It is used to divert the flow to either of the outlets, or to proportion the flow to both outlets.

**Three-way Mixing:** This valve has two inlet and one outlet connection, and a double-faced disc operating between two seats. This valve is used to mix two fluid streams.

**Brake Horsepower:** The actual horsepower required to drive the fan. It is greater than a theoretical "air horsepower" because it includes loss due to turbulence and other inefficiencies in the fan, plus bearing losses.

**Coils:** Coils are used for heating and cooling an air stream under forced convection. This may consist of a single coil section or a number of individual coil sections built up into banks. Coils are also used as components in central station type air handling units, room terminals, and in factory-assembled, self-contained air-conditioners. The usual media used in extended surface coils are chilled water or volatile refrigerants.

**Coil Efficiency:** The ratio of the heat output or the heat removed by the coil in BTUh (British Thermal Units per hour) to the total capacity of the coil in BTUh.

**Control Agent:** The medium such as air, gas, water, or electrical current, being manipulated by a control device.

**Control Device:** A device that reacts to the signal received from a controller, and varies the flow of the Control Agent.

**Controller:** A device that takes the sensing element output, compares it with the desired control condition, and regulates an output signal to cause various types of control action.

**Controls:** HVAC control systems alter the system variables in a prescribed manner so that the heating, cooling, and humidifying equipment capacities are changed to meet the building, equipment, and occupant loads. They can also control the relative pressure between two spaces, and act as safety controls that prevent equipment from operating when it is unsafe.

**Damper Operators:** Similar to valve operators. See definition below.

**Dew Point Temperature:** The temperature at which moisture would begin to condense out of the air if the air should be cooled to that temperature.

**Differential Pressure:** See Pressure Drop.

**Differential Pressure Gauge:** A dual inlet, Bourdon tube pressure gauge with a dial pointer that indicates the differential pressure existing between two measured pressures. The gauge is used to measure hydronic flow pressure drop.

**Duct:** Ductwork is used to transmit air from air handling apparatus to the space to be conditioned.

**Duct Pressure:** The normal force exerted by the air, per unit of area, on the wall of the duct.

**Duct Velocity:** The time rate and direction of airflow through the duct.

**Electric/Electronic Controllers:**

**Floating Control:** The controller output is a single-pole, double-throw switching circuit with a neutral zone where neither contact is made.

**Proportional:** The controller gives continuous or incremental changes in the output signal to position an electrical actuator.

**Two-Position:** The controller output may be a simple electrical contact that activates a control device.

**Fan:** The fan is the "pump" or prime mover of an air handling system which creates pressure differences that cause air to flow through the system.

**Fan Efficiency:** The ratio of the fan output in horsepower to the total power input in horsepower.

**Fan Performance Curve:** This is a constant speed performance curve. It is a graphical presentation of static or total pressure and power input over a range of air volume flow rate at a stated inlet density and fan speed. It may include static and mechanical efficiency curves. The range of air volume flow rate which is covered generally extends from shutoff (zero air volume flow rate) to free delivery (zero fan static pressure).

**Flow Hood:** A conical or pyramid-shaped hood equipped with instruments to measure airstream cfm flow at air terminals.

**Humidity Sensing Elements:**

**Electrical:** A humidity change will cause a change in resistance or capacitance due to the hygroscopic nature of the element.

**Hygroscopic:** An organic material such as wood, paper, or hair that changes in size or form with a change in humidity, causing a mechanical deflection.

**Hygroscopic:** A property of a material that causes it to readily absorb and retain moisture.

**Latent Heat:** Heat given off or absorbed in a process without changing either temperature or pressure.

**Manometer, U-Tube:** An instrument used to measure pressures; essentially a U-shaped glass tube partially filled with liquid (usually water, mercury, or a light oil) constructed so that the amount of displacement of the liquid indicates the pressure being exerted on the instrument.

**Pitot Tube:** A double-walled, concentric metal tube used in conjunction with a manometer to measure airstream pressure (see figures in Section VII).

- a. The Total Pressure (TP) of the airstream can be measured by connecting the inner tube outlet connector to one side of a manometer.
- b. The Static Pressure (SP) of the airstream can be measured by connecting the outer tube side outlet connector to one side of a manometer.
- c. The Velocity Pressure (VP) of the airstream can be measured by connecting both tube outlet connectors to the opposite sides of a manometer.

**Pneumatic Controllers:**

**Direct Acting:** The controller increases output air pressure as the controlled variable increases.

**Nonrelay Type:** The controller uses a restrictor in the air supply and a bleed nozzle. The sensing element positions a flapper that varies the nozzle opening resulting in a variable air pressure output applied to the controlled device.

**Relay Type:** The variable pressure resulting from the sensing element, either directly or indirectly through a restrictor, nozzle, and flapper arrangement, actuates a relay device that amplifies the air volume.

**Reverse Acting:** The controller increases output air pressure as the controlled variable decreases.

**Note:** All of the above controllers can be one of the following types:

- a. **Nonindicating:** The sensing element does not provide a visual indication of the value of the controlled variable.

b. **Indicating:** The sensing element provides a visual indication of the value of the controlled variable on a suitable scale.

c. **Recording:** The sensing element is linked to a recording device that provides a permanent record of the controlled variable value.

**Pressure Drop:** The drop in pressure that occurs with fluid flow across a piece of equipment, balancing device, or flow measuring device due to friction, dynamic losses, and changes in velocity pressure.

**Pressure Sensing Elements:** Pressure is measured by a bellows, diaphragm, or Bourdon tube either in pounds per square inch or inches of mercury. These elements will respond to pressure above and below atmospheric pressure or the difference between two pressures.

**Relative Humidity:** The ratio of the existing vapor pressure of the water in the air to the vapor pressure of water in saturated air at the same dry bulb temperature.

**Sensible Heat:** Heat that changes air temperature without a corresponding increase in moisture content. Dry bulb temperature changes are examples of changes in sensible heat.

**Sensing Elements:** Devices that measures changes in the controlled variable and produces a proportional effect for use by the controller. (Note: The controlled variable is the condition being controlled, such as temperature, humidity, or pressure.)

**Set Point:** The desired value of the controlled variable at which the controller is set to operate.

**Static Air Horsepower:** The value calculated by multiplying the two measured quantities of static pressure in inches of water and the flow rate in cfm (cubic feet per minute) at a diffuser, then dividing this quantity by 6356 (a constant).

**Static Efficiency:** The ratio of the Static Air Horsepower to the Brake Horsepower of the fan.

**Static Pressure:** The measure of the potential energy available to produce flow and to maintain that flow against resistance. This pressure is exerted equally in all directions.

**Tachometer:** An instrument used to measure the speed at which a shaft or wheel is turning (usually in rpm). These devices are made with both dial and electronic readouts.

#### **Temperature Sensing Elements:**

**Bimetal:** Two strips of metal with different coefficients of thermal expansion that bend and change position with a temperature variation.

**Remote Bulb:** A sealed bellows or diaphragm with a bulb or capsule attached by a capillary tube in which the entire system is filled with a vapor, gas, or liquid. A change in temperature at the bulb results in a change of pressure or volume through the tube to the bellows.

**Resistance:** A wire with electrical resistance that changes with a temperature change.

**Rod-and-Tube:** A high expansion metal tube with a low expansion rod inside that has one end attached to the rear of the tube. The tube changes length with a temperature change, causing the free end of the rod to move.

**Sealed Bellows:** A change in temperature causes a change in pressure or volume of a vapor, gas, or liquid filled bellows that results in a change in force or movement.

**Thermostats:** Thermostats and humidistats are those controllers that have the sensing elements and controller functions in one device.

**Day-Night:** The thermostat controls at a reduced temperature at night. It may be changed from day to night operation by a manual or time switch. Some electric types have a clock and switch built into the thermostat.

**Dew Point:** The thermostat is designed to control from dew point temperatures.

**Heating-Cooling:** The thermostat reverses its action. It is used to actuate controlled devices such as valves or dampers that regulate heating at one time, and cooling at another.

**Multistage:** The thermostat operates two or more successive steps in sequence.

**Submaster:** The thermostat has its set point raised or lowered over a predetermined range in accordance with variations in output from a master controller.

**Wet-Bulb:** The thermostat is used for humidity control with proper control of the dry-bulb temperature.

**Total Air Horsepower:** A value calculated by multiplying the two measured quantities of total pressure in inches of water and the flow rate in cfm at a diffuser, then dividing this quantity by 6356 (a constant).

**Total Efficiency:** The ratio of the Total Air Horsepower to the Brake Horsepower of the fan.

**Total Pressure:** The amount of energy that must be supplied to the duct system to maintain airflow. The sum of the static pressure and the velocity pressure at the point of measurement.

**Transducer:** A device that converts electrical signals to pneumatic output or vice versa.

**Valve Operators:**

**Electric Motor:** An electric motor operates the valve stem through a gear train and linkage.

- a. **Unidirectional:** For two position operation. The valve opens during one-half revolution of the output shaft, and closes during the other one-half revolution.

- b. **Spring Return:** For two position operation. Electric energy drives the valve to one position and holds it there. When the circuit is broken, the spring returns the valve to its normal position.
- c. **Reversible:** For floating and proportional operation. The motor can run in either direction, and can stop in any position.

**Pneumatic:** This operator consists of a proportional control, spring-opposed, flexible diaphragm or bellows attached to the valve stem so that an increase in air pressure moves the valve stem and simultaneously compresses the spring.

**Solenoid:** A solenoid consists of a magnetic coil operating a movable plunger. When the coil is energized, the plunger is lifted and opens the valve.

**Velocity Pressure:** The measure of kinetic energy resulting from the flow of the air. This pressure is exerted in the direction of flow only.

**Voltmeter:** An instrument used to measure voltages and electric currents; the clamp-on type is most commonly used for single-phase and three-phase motors.

**Volumetric Airflow:** The volume of air measured in cubic feet that will flow over a specified amount of time measured in minutes (cfm).

**Wet Bulb Temperature:** An air temperature measurement that can be used to determine the relative humidity of air. The thermometer bulb is encased in a wick soaked with distilled water.

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